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RC365 Holding Plc
 Company Number – 13289422
 ("RC365" or the "Company")

Results of General Meeting

RC365 Holding Plc (LSE: RCGH) announces that at the Company's general meeting ("AGM"), held earlier today, all resolutions were duly passed.

The proxy votes received in relation to these resolutions were as follows:

Resolution Number	Resolution	Shares				
		For	% of votes	Against	% of votes	Withheld
ORDINARY RESOLUTIONS:						
1	To authorise the directors of the Company to allot the relevant securities up to an aggregate nominal amount of £4,260,000 in connection with the Conversion Shares (as specified in the Notice of General Meeting).	[39,015,430]	[98.77%]	[487,130]	[1.23%]	[111,038]
2	To authorise the directors of the Company to allot the relevant securities up to an aggregate nominal amount of £180,000 in connection with the Broker Warrants (as specified in the Notice of General Meeting).	[39,015,409]	[98.77%]	[487,151]	[1.23%]	[111,038]

3	To authorise the directors of the Company to allot the relevant securities up to an aggregate nominal amount of £8,520,000 in connection with the Investor Warrants (as specified in the Notice of General Meeting).	[39,015,409]	[98.77%]	[487,151]	[1.23%]	[111,038]
SPECIAL RESOLUTIONS:						
4	To authorise the directors of the Company to disapply statutory pre-emption rights to allow for equity securities for cash on a non pre-emptive basis in connection with the Conversion Shares (as specified in the Notice of General Meeting).	[38,923,795]	[98.54%]	[578,128]	[1.46%]	[111,675]
5	To authorise the directors of the Company to disapply statutory pre-emption rights to allow for equity securities for cash on a non pre-emptive basis in connection with the Broker Warrants (as specified in the Notice of General Meeting).	[38,923,834]	[98.54%]	[578,128]	[1.46%]	[111,636]
6	To authorise the directors of the Company to disapply statutory pre-emption rights to allow for equity securities for cash on a non pre-emptive basis in connection with the Investor Warrants (as specified in the Notice of General Meeting).	[38,923,834]	[98.54%]	[578,128]	[1.46%]	[111,636]

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