

21 August 2024

RC365 Holding Plc

(“RC365” or the “Company”)

Issue of Equity

RC365 Holding Plc, an established payment solutions and fintech company, announces that pursuant to the ‘Issue of Convertible Loan Note’ announcement of 4 March 2024, the Company has received a Conversion Notice for £100,000 in respect of outstanding Loan Notes and, accordingly, it has today issued 6,578,947 new ordinary shares of 1p each (“Ordinary Shares”).

The resulting number of Ordinary Shares to be issued has been calculated at a price per Ordinary Share equal to 80% of the lowest closing volume-weighted average price of an Ordinary Share over the five trading days ending on the trading day prior to the date of service of the Conversion Notice.

Application for the 6,578,947 new Ordinary Shares to be admitted to the Official List of the UK Listing Authority and to trading on the Main Market of the London Stock Exchange (“Admission”) has been made. Dealings are expected to commence on or around 26 August 2024.

Conditional on Admission of the 6,578,947 new Ordinary Shares, the Company’s issued ordinary share capital will be 150,410,421 Ordinary Shares, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA’s Disclosure Guidance and Transparency Rules.

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About RC365 Holding plc

RC365 Holding plc (LSE: RCGH) is an established payment solutions and fintech company. It operates primarily in East and Southeast Asia through its core subsidiaries of Regal Crown Technology and RCPAY, and the recently-established RC365 Solutions.

For over 10 years, the Company has delivered efficient and secure payment gateway solutions and IT support and development services for payment and financial systems, including ERP solutions. In 2021, it commenced providing digital remittance and payment services, which expanded to include foreign exchange and premium card solutions. These services are provided to multinational merchants, SMEs and individuals. RC365 intends to expand into the virtual banking market and geographically, including in the UK and wider Europe.

For more information, visit: <https://www.rc365plc.com>