

27 March 2024

RC365 Holding Plc
("RC365" or the "Company")

Results of General Meeting

Following today's General Meeting ("GM"), convened by the Notice of GM dated 11 March 2024, RC365 is pleased to announce that all resolutions set out in the Notice of GM were approved by shareholders.

Proxy votes received in relation to each resolution were as follows:

Resolution Number	Resolution	For	% For	Against	% Against	Withheld
1	To authorise the directors to allot ordinary shares.	68,079,773	99.02%	304,015	0.44%	372,068
2	To dis-apply statutory pre-emption provisions to enable the directors in certain circumstances to allot ordinary shares for cash other than on a pre-emptive basis.	68,054,941	98.98%	188,913	0.27%	512,002
3	To dis-apply statutory pre-emption provisions to enable the directors in certain circumstances to allot ordinary shares for cash other than on a pre-emptive basis for the purposes of financing a transaction or capital investment.	68,272,148	99.30%	114,663	0.17%	369,045

As at the date of the GM, the number of issued ordinary shares of the Company was 128,534,591 shares. The total number of shares entitling the holders to attend and vote for or against all resolutions was 128,534,591. In accordance with the Company's Articles of Association, on a poll every member has one vote for every share held. Votes withheld are not votes in law and have not been counted in the calculation of the proportion of vote "for" or "against" a resolution. Proxy appointments which gave discretion to the Chairman have been included in the "for" total.

For further information please contact:

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